

STATE OF ILLINOIS

ILLINOIS COMMERCE COMMISSION

MT. CARMEL PUBLIC UTILITY CO.	)	
	)	
Petition for an Order of the Commission	)	11-0738
Authorizing issuance of Notes under	)	
220 ILCS 5/6-102.	)	

**MT. CARMEL PUBLIC UTILITY CO.'S RESPONSE TO STAFF'S ANSWER**

Now comes Mt. Carmel Public Utility Co. (hereinafter "Mt. Carmel") by Eric Bramlet of the law firm of Koger & Bramlet, P.C., and files this Response to the Illinois Commerce Commission Staff's (hereinafter "Staff") Answer as follows:

1. Mt. Carmel agrees with Staff that the one year variable rate line of credit as proposed at paragraph 6(e) of the Petition does not require Commission approval pursuant to Section 6-102(c) of the Illinois Public Utility Act. The line of credit would only require approval at such time as Mt. Carmel has maintained the balance under that line of credit for an aggregate period of longer than 2 years.

2. Mt. Carmel does not wish to make an issue or argument against Staff's position in paragraph 7, on page 3, of its Answer. Specifically Mt. Carmel agrees with Staff's position that Mt. Carmel's proposal to automatically extend or replace the instruments described in paragraphs 6 (c) - (e) of Mt. Carmel's Petition at the maturity dates should not be authorized in this proceeding, as the facts and circumstances pertinent to the Commission's decision may change prior to the maturity dates of those instruments.

WHEREFORE, Mt. Carmel asks the Illinois Commerce Commission to approve its Petition in accordance with the Staff's Answer and as agreed herein by Mt. Carmel with all remaining aspects of the remaining Petition to remain the same.

DATED this 25th day of January, 2012.

Respectfully Submitted,

MT. CARMEL PUBLIC UTILITY CO.

By: *Eric Bramlet*

Eric Bramlet  
Koger & Bramlet, P.C.  
316 ½ Market Street, PO Box 278  
Mt. Carmel, Illinois 62863  
Telephone: 618/263-3502  
Facsimile: 618/263-3504